

Adaptive Training

Training Courses

Take your Adaptive Suite expertise and success to the next level by tapping into our comprehensive training options and team of product experts.

Adaptive Suite Training Courses

Our courses are designed for you no matter where you are in your Adaptive journey, whether you are a new administrator just getting started with Adaptive, you are learning how to create reports and dashboards, or you just need a refresher on Adaptive concepts.

ADAPTIVE PLANNING IMPLEMENTATION

You'll start with a fresh model and follow step-by-step instructions to build a Planning model in accordance with best practices. A sample company with commonly requested customer requirements is presented, and you'll work to build a complete model from the ground up.

"Adaptive Planning Implementation is a great course! I learned many things I did not know before!"

– Donna Henson
Assistant Controller, Covercraft Industries

ADAPTIVE PLANNING REFRESHER

Most budget administrators are eager to improve their model and process as they understand more about the power and flexibility of Adaptive Planning. Modifying an existing Planning model requires special considerations – and this class addresses those so you can bring your model to the next level and drive broader user adoption.

INTRODUCTION TO ADAPTIVE PLANNING AND ADAPTIVE REPORTING

You'll start with a partially-built model and follow step-by-step instructions to complete the foundational aspects of an expense planning model. You can practice in a hands-on environment prior to having access to your company data in a production environment. This is the ideal playground for new budget administrators before implementation.

ADAPTIVE REPORTING DESIGN AND ADMINISTRATION

Learn all about matrix reports and our web-based builder for management and ad-hoc reports in this course. Explore the different functionality and options available in matrix reports and learn how to design P&Ls, create version comparison reports, utilize conditional formatting, and more.

ADAPTIVE DISCOVERY VISUAL DESIGN

Find out about the best visualizations for your data, learn how to build scorecards with thresholds and indicators, design various charts and graphs, and finalize all dashboard elements, including publication across the enterprise.

ADAPTIVE CONSOLIDATION ADMINISTRATION

Learn all about multi-entity consolidation such as how to configure trading partners, eliminations, and manage the entire consolidation process with Adaptive. Students build a comprehensive consolidation model based on a sample company scenario.

Adaptive Training

Comprehensive classes for all learning types and styles

INSTRUCTOR-LED TRAINING BY ADAPTIVE EXPERTS

Classroom Training

Our classroom training provides you with the most effective way to learn, with live in-person training led by a certified Adaptive expert. Get your questions handled live and network with your peers. CPE credits are available.

Virtual Training

Get hands-on instructor-led training virtually, via the web, so it's easy and convenient to choose a date and time that works best for your schedule. These multi-day classes are

held monthly in 4 hour increments. CPE credits are available.

FLEXIBLE SELF-PACED TRAINING

If you prefer to combine hands-on training with the convenience of immediate self-study, you can take advantage of self-paced training. You'll get access to a training instance for 30 days and a guide, so you can follow along and do the exercises in your very own sandbox model.

CUSTOMIZED TRAINING

We also offer administrator and end user training that's specific to your model. We can cover everything from creating a new forecast to adding new users – the agenda is set by you so you get exactly what you want from the training.

	Classroom Instructor-Led	Virtual Instructor-Led	Self-Paced
Adaptive Planning			
Implementation	✓	✓	✓
Refresher		✓	✓
Introduction to Planning and Reporting		✓	✓
Adaptive Reporting			
Design and Administration	✓	✓	✓
Adaptive Discovery			
Visual Design	✓	✓	✓
Adaptive Consolidation			
Administration		✓	✓